

# Summary of Business Results for the Third Quarter Ended June 30, 2012

## [Japan GAAP] (Consolidated)

July 31, 2012

Company Yumeshin Holdings Co., Ltd.  
 Stock Code 2362 URL <http://www.yumeshin.co.jp>  
 Representative Shingo Sato, President and Chairman  
 Contact Eiichi Yajima, Director  
 Expected date of filing of quarterly report: August 14, 2012  
 Expected starting date of dividend payment: —  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

Listed on the OSE

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(Rounded down to million yen)

### 1. Consolidated business results for the nine months ended June 2012 (October 1, 2011 through June 30, 2012)

#### (1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Jun. 2012	8,139	90.5	897	90.5	964	102.9	574	193.1
Nine months ended Jun. 2011	4,273	17.6	471	11.7	475	5.2	196	-28.4

(Note) Comprehensive income

Nine months ended June 2012: 564 million yen (147.3%)

Nine months ended June 2011: 228 million yen (—%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Nine months ended Jun. 2012	9.82		—	
Nine months ended Jun. 2011	3.25		—	

#### (2) Consolidated financial position

	Total assets		Net assets		Shareholders' equity ratio	
	Million yen	%	Million yen	%		%
As of Jun. 2012	7,827		2,154		24.7	
As of Sept. 2011	6,629		1,757		23.5	

(Reference) Shareholders' equity

As of June 2012: 1,931 million yen

As of September 2011: 1,560 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
Year ended Sept. 2011	—	1.00	—	1.00	2.00
Year ending Sept. 2012	—	1.50	—		
Year ending Sept. 2012 (forecast)				1.50	3.00

(Note) Revisions to recent dividend forecast: None

### 3. Forecast of consolidated business results for the year ending September 2012

(October 1, 2011 through September 30, 2012)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen	
Year ending Sept. 2012	11,200	64.3	1,300	139.5	1,400	210.2	850	731.4	14.52	

(Note) Revisions to recent business forecast: None

#### 4. Others

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the quarterly financial statements: None

(3) Changes in accounting policies, accounting estimates and restatement

- |  |        |
|--|--------|
| ① Changes in accounting policies associated with revision of accounting standards: | : None |
| ② Changes in accounting policies other than ①                                      | : None |
| ③ Changes in accounting estimates  | : None |
| ④ Restatement  | : None |

(4) Shares outstanding (common stock)

- |   |                   |
|---|-------------------|
| ① Number of shares outstanding at the end of period (treasury stock included) |                   |
| As of June 2012   | 74,573,440 shares |
| As of September 2011  | 74,573,440 shares |
| ② Treasury stock at the end of period   |                   |
| As of June 2012   | 16,032,485 shares |
| As of September 2011  | 15,891,584 shares |
| ③ Average number of stock during period (quarterly cumulative period)         |                   |
| Nine months ended June 2012   | 58,557,442 shares |
| Nine months ended June 2011   | 60,306,581 shares |

#### ※Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements are being conducted.

#### ※Explanation regarding appropriate use of business forecasts and other special instructions

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.